## IN THE DISTRICT COURT OF THE UNITED STATES FOR THE MIDDLE DISTRICT OF ALABAMA **EASTERN DIVISION**

WILLIAM LANIER ELLIS, SR.,	
Plaintiff,	) )
v.	) CIVIL ACTION NO. 3:07-CV-920-MHT
TINA RILEY-PELFREY, et al.,	) )
Defendants.	)

## ORDER ON MOTION

Upon consideration of the motion to amend filed by the plaintiff on November 27, 2007 (Court Doc. No. 17), in which the plaintiff seeks to amend the relief sought, assert additional claims for relief arising from a November 20, 2007 incident, and name officer Stihl and the administrator of the Russell County Jail as defendants in this cause of action, and for good cause, it is

## ORDERED that:

- 1. The motion to amend be and is hereby GRANTED.
- 2. On or before January 7, 2008, a written report be filed by the defendants and a copy served upon the plaintiff. The report must contain the sworn statements of all persons having personal knowledge of the subject matter of the complaint.
- 3. Since this complaint contains claims of inadequate medical treatment, the defendants shall provide an affidavit from a health care professional which (i) contains a detailed explanation of the treatment provided to the plaintiff, and (ii) interprets the

information contained in the medical records relevant to the claims presented in the complaint. The defendants shall likewise submit only those medical records relevant to the claims raised in the instant complaint and such documents shall be presented to the court in chronological order.

- 4. All defenses including immunity defenses must be set forth in the written report or such defenses may be waived. Authorization is hereby granted to the defendants to interview all witnesses who agree to such action, including the plaintiff. Whenever relevant, copies of medical and/or psychiatric records shall be attached to the written report. Where the plaintiff's claim or the defendants' defenses relate to or involve the application of administrative rules, regulations or guidelines, the written report shall include copies of all such applicable administrative rules, regulations or guidelines. In addressing the claims presented by the plaintiff, the defendant shall furnish copies of all documents, records and regulations relevant to the plaintiff's claims for relief.
- 5. If the defendants assert failure of exhaustion as an affirmative defense, they must specifically identify the grievance procedure available to the plaintiff and/or the manner in which the plaintiff failed to exhaust a grievance procedure. If the plaintiff failed to undertake the available grievance procedure during his confinement in the Montgomery City Jail and such procedure is no longer available to him, the defendants shall so advise the court. Jones v. Bock, \_\_\_\_ U.S. \_\_\_\_, 127 S.Ct. 910, 921 (2006) (Failure of exhaustion is an affirmative defense which must be raised by the defendants); Woodford

v. Ngo, \_\_\_\_ U.S. \_\_\_\_, 126 S.Ct. 2378, 2387 (2006) ("[T]he PLRA exhaustion requirement requires proper exhaustion."). "Proper exhaustion demands compliance with an agency's deadlines and other critical procedural rules [as a precondition to filing suit in federal court] because no adjudicative system can function effectively without imposing some orderly structure on the courts of its proceedings.... Construing § 1997e(a) to require proper exhaustion ... fits with the general scheme of the PLRA, whereas [a contrary] interpretation [allowing an inmate to bring suit in federal court once administrative remedies are no longer available] would turn that provision into a largely useless appendage." *Id.* at 2386. *If appropriate, the defendants may limit their report to assertion of the exhaustion defense*.

- 6. An answer shall be filed by the defendants addressing the complaint, as amended, on or before January 7, 2008.
- 7. The original defendants be GRANTED an extension from December 21, 2007 to and including January 7, 2008 to file their special report and answer in compliance with the previous orders of this court.
- 8. No motion for summary judgment, motion to dismiss or any other dispositive motions addressed to the complaint be filed by any party without permission of the court. If any pleading denominated as a motion for summary judgment, motion to dismiss or other dispositive motion is sent to the court, the court shall not file or otherwise treat the pleading as a dispositive motion until and unless further order of the court.

## 9. NOTICE TO PLAINTIFF.

- (a) The Federal Rules of Civil Procedure require that the plaintiff mail to the lawyer for the defendants or, if no attorney has appeared on behalf of the defendants, the defendants themselves a true copy of **anything** which he sends to the court. Failure to do so may result in dismissal of this case or other penalties. Anything filed should contain a certificate of service which specifically states that the pleading has been sent to the lawyer for the defendants. If the pleading does not contain a certificate of service, it will not be accepted for filing.
- (b) With the exception of the complaint and any response ordered by the court, "[n]o other pleading shall be allowed" in this cause of action. Rule 7(a), Federal Rules of Civil Procedure.
- (c) Each pleading, motion or other application submitted to the court shall contain "a caption setting forth the name of the court, title of the action, the file number, and a designation[,]" Rule10(a), *Federal Rules of Civil Procedure*, and must be signed by the plaintiff. Rule 11(a), *Federal Rules of Civil Procedure*.
- (d) Every application which requests an order or particular action by the court "shall be [presented] by motion which, unless made during a hearing or trial, shall be made in writing." Rule 7(b)(1), *Federal Rules of Civil Procedure*. The application "shall set forth with particularity the grounds" for the motion and "the relief or order sought." *Id*. Additionally, the request or application for relief must contain a proper caption setting forth

a title designation which specifically states the action that the applicant or movant wants the court to undertake. Rules 7(b)(2) and 10(a), *Federal Rules of Civil Procedure*. Any application or request which fails to comply with the directives of the civil rules as outlined in this order will not be accepted by the court for filing.

The plaintiff is hereby advised that the court will consider only those requests presented in an appropriate motion which is in the proper form. Consequently, any application for relief or request for action *must be contained in the title of the motion* to warrant consideration by the court.

- (e) Any subsequent proposed amendments to this cause of action must be labeled with the words "amendment to complaint" or similar language, shall contain claims or facts which relate to the original complaint, and must be accompanied by a motion for leave to amend. Additionally, no further amendments will be allowed unless the plaintiff establishes extraordinary circumstances justifying why such claims were not previously presented to the court.
- (f) It is the responsibility of the plaintiff to furnish the clerk's office with accurate addresses for the defendant(s) whom plaintiff wishes to serve. Without accurate addresses, service of process is impossible. It is also the responsibility of the plaintiff to monitor this case to make sure that the persons whom plaintiff wishes to sue have been served. If a person has not been served, he/she is not a party to this lawsuit except in very unusual circumstances.

The plaintiff is specifically **CAUTIONED** that his failure to file motions, pleadings

or other papers in conformity with the Federal Rules of Civil Procedure and/or the

directives contained in this order will result in such documents not being accepted for

filing. The CLERK is DIRECTED to not accept for filing any pleadings, motions or other

applications submitted by the plaintiff which are not in compliance with either the Federal

Rules of Civil Procedure or the directives contained in this order.

The CLERK is hereby DIRECTED to furnish a copy of this order to the plaintiff.

The CLERK shall also provide a copy of this order and amendment to the complaint to

counsel for the original defendants, the administrator of the Russell County Jail and officer

Stihl.

Done this 28th day of November, 2007.

/s/ Susan Russ Walker

SUSAN RUSS WALKER

UNITED STATES MAGISTRATE JUDGE

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